# Planar Tracking VS 3D Tracking: The Main Differences and Their Pros And Cons

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In the ever-evolving fields of visual effects, animation, and augmented reality, there are two powerhouse techniques: <u>Planar Tracking</u> and 3D tracking. Both play crucial roles in seamlessly blending the real and virtual worlds.

This guide takes a deep dive into these tracking methods, shedding light on their unique strengths, applications, and the nuanced scenarios where one takes the lead over the other.

We'll explore the fascinating intersection of technology and creativity by uncovering what sets planar tracking apart from its 3D counterpart. Without further ado, let's get straight into it.

## What is Planar Tracking?

Like a "digital detective," planar tracking follows the movement of a flat surface in videos or films. Imagine you're adding cool effects to a wall or a screen in a movie scene. Planar tracking is the behind-the-scenes hero that ensures these effects stay perfectly glued to that surface, no matter how the camera moves.

It's a tracking method that works by selecting distinct features on the flat area, like corners or patterns, and then cleverly keeps an eye on how these features shift and change as the scene unfolds. This way, it figures out the surface's every move, whether it's tilting, sliding, or even changing size.

Planar tracking is a key player in making sure digital elements, like a monster climbing a building or futuristic graphics on a screen, seamlessly become part of the action. It simplifies the complex task of keeping things looking real in the digital world, making movie magic as smooth as possible.

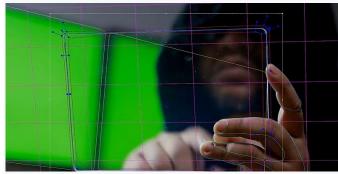
Planar tracking is a method that looks at multiple track points at the same time to calculate and assume a plane, rather than looking at each track point separately.

When it comes to planar tracking, the go-to choice for almost every professional studio is Mocha Pro by Boris FX.



## What is Planar Motion Tracking?

Planar Motion Tracking takes the detective work of planar tracking to the next level, adding a touch of magic to how we follow and understand the movement of flat surfaces in videos. It's like giving our detective not only eyes but also a sense of direction, size, and even a bit of shape-shifting intuition.



While planar tracking sticks to the flat surface's journey, Planar Motion Tracking goes further. It captures not only where it goes but also how it turns, expands, or shrinks over time. It's the tech that ensures that not only does the dragon stay on the castle wall, but it also scales and breathes realistically as the camera pans.

By keeping tabs on these extra details, Planar Motion Tracking creates a fuller picture of how our chosen flat surface dances through the frames, adding a layer of sophistication to the seamless integration of digital wonders into the visual story.

In simpler terms, it's the secret sauce that makes sure our digital creations move and groove just right in the world of movies and beyond.

# What Is Corner Pin Tracking?

Corner Pin tracking is a clever technique in motion tracking that focuses on specific corners or points within a frame, essentially acting as anchors for digital content.

These tracking points are strategically chosen on a flat surface, like the corners of a screen or a building in a video.

The magic happens when these points are monitored across frames, allowing the software to decipher not just the movement of the overall scene but the nuanced transformations in the chosen flat area.

It's especially handy when dealing with camera motion, ensuring that digital elements, such as graphics or text, stay precisely aligned and move seamlessly with the changing perspective.



In essence, Corner Pin Tracking is the cinematic choreographer, ensuring that every corner of the digital set dances harmoniously with the twists and turns of the camera.

## What is 3D Tracking?

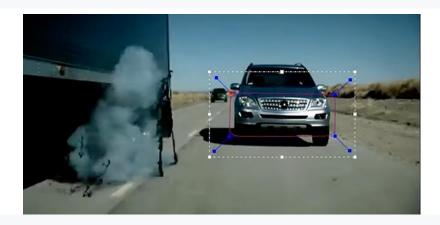
3D tracking is a sophisticated filmmaking tool that transcends the two-dimensional constraints of traditional tracking methods. At its core is the camera tracker, a powerful technology that analyzes video footage to reconstruct the three-dimensional path of the camera during shooting, while offering the incorporation of an alpha channel.

This allows digital elements to be seamlessly integrated into the real-world environment, responding dynamically to camera movements. The processing power behind 3D tracking is a computational marvel, handling complex algorithms to interpret the visual data and reconstruct a virtual representation of the scene in three dimensions.

In the filmmaking realm, the tracker panel acts as the control center for 3D tracking, providing filmmakers with a user-friendly interface to manipulate and fine-tune the tracked data. It's here that professionals can adjust parameters, refine tracking points, and ensure precise alignment of digital elements within the 3D space like the much-known effect controls panel in editing programs.

3D tracking not only demands technological prowess but also unlocks a new dimension of creative possibilities, allowing filmmakers to seamlessly blend reality and fantasy and create set extensions, all with less and less need for manual adjustments for the new image generated.

### **Pros and Cons of Planar Tracking and 3D Tracking**



Planar Tracking

#### Pros:

Planar tracking excels in scenarios where surfaces like walls, screens, or floors, need to be augmented with digital content. It's particularly effective for adding graphics, text, screen replacements, or visual effects to flat, planar regions within a video. The simplicity of planar tracking makes it computationally efficient and less resource-intensive, allowing for real-time applications and quicker rendering.

Another advantage is its ease of use. Planar tracking systems often provide user-friendly interfaces that make it accessible to both professionals and beginners. This simplicity facilitates a faster workflow and can be a significant asset in time-sensitive projects.

#### Cons:

However, planar tracking has limitations. It struggles with non-planar surfaces or scenes with significant depth variations. Tracking objects with complex movements, rotations, or deformations may challenge planar tracking systems.

It might not be the ideal choice for scenarios where understanding the full three-dimensional motion of objects is crucial. Additionally, planar tracking may face difficulties when dealing with occlusions, where objects in the scene block the tracked surface, potentially leading to tracking errors.

## 3D Tracking:

#### Pros:

3D tracking provides a more comprehensive understanding of the camera's movement and the scene's geometry. It excels in capturing complex motions, rotations, and changes in depth, making it suitable for scenarios where a detailed reconstruction of the three-dimensional environment is required.

This technique is powerful for integrating computer-generated elements seamlessly into live-action footage. It's often employed in high-end film production where accuracy and realism are paramount. 3D tracking allows for an immersive blending of virtual and real elements.

#### Cons:

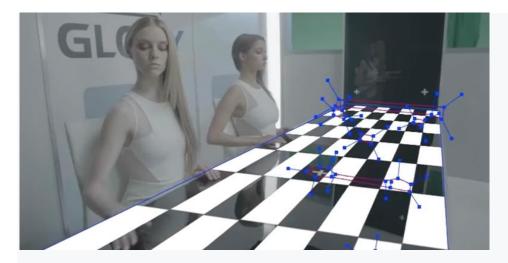
The main drawbacks of 3D tracking are its computational intensity and complexity. The algorithms involved demand significant processing power and may require longer rendering times. This makes 3D tracking less suitable for real-time applications or projects with tight deadlines.

Furthermore, the learning curve for mastering 3D tracking tools and techniques can be steep, limiting accessibility for newcomers to the field. The intricate nature of 3D tracking systems may also result in a slower workflow compared to the more straightforward planar tracking approaches.

#### **How to Choose One**

Choosing between a planar track and a 3D track depends on the specific requirements of your project and the characteristics of the footage you're working with. Here are some considerations to guide your decision.

#### 1: Nature of the Scene



**Planar Track**: Opt for planar tracking when your scene involves predominantly flat surfaces like walls, screens, or tabletops. It excels in situations where the camera movement is relatively simple and the tracked surface remains mostly planar.

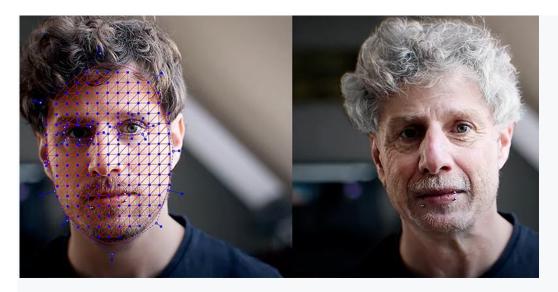
**3D Track**: Choose 3D tracking for scenes with complex camera movements, changes in depth, or non-planar surfaces. It's ideal for capturing detailed three-dimensional information and is crucial when the scene demands a more immersive integration of virtual elements.

# 2: Type of Elements to Integrate

**Planar Track**: If you are primarily adding graphics, text, or simple visual effects to flat surfaces, planar tracking is often sufficient. It's efficient and provides good results for these types of elements.

**3D Track**: When dealing with more complex 3D objects or elements requiring realistic interactions with the environment, 3D tracking is the better choice. It enables a more accurate placement of 3D objects in the scene.

#### 3: Computational Resources



**Planar Track**: If your project has limitations in terms of processing power or requires real-time performance, planar tracking is generally more lightweight and faster.

**3D Track**: For high-end productions where computational resources are not a significant constraint, and precision is paramount, 3D tracking is the preferred option despite its higher computational demands.

## 4: Learning Curve

**Planar Track**: Planar tracking tools are often more user-friendly and have a gentler learning curve. They are suitable for both beginners and professionals looking for a quick and straightforward solution.

**3D Track**: 3D tracking systems may have a steeper learning curve due to their complexity. Choose 3D tracking if you have the expertise or time to invest in mastering the intricacies of the technology.

## 5: Budget and Time Constraints

**Planar Track**: If you have budget or time constraints, and your project fits the criteria for planar tracking, it can be a cost-effective and efficient choice.

**3D Track**: For projects with higher budgets and a need for cinematic realism, especially in film production, 3D tracking may be worth the investment.

#### Verdict

Ultimately, the decision hinges on the unique characteristics and demands of your specific project, weighing factors such as scene complexity, desired visual outcomes, available resources, and the expertise of your team.

In some cases, a hybrid approach, combining elements of both planar and 3D tracking, might be the most effective solution.

# **Final Words**



That covers everything you need to know about the constantly evolving 3D tracking and planar tracking methods.

Hopefully, this tutorial will help you make the best decision for your upcoming projects should you rely on such technology for the ultimate cinematic results.

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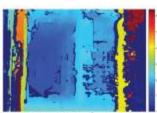
## What Is Camera Calibration?

Geometric camera calibration, also referred to as camera resectioning, estimates the parameters of a lens and image sensor of an image or video camera. You can use these parameters to correct for lens distortion, measure the size of an object in world units, or determine the location of the camera in the scene. These tasks are used in applications such as machine vision to detect and measure objects. They are also used in robotics, for navigation systems, and 3-D scene reconstruction.

Examples of what you can do after calibrating your camera:







Estimate Depth Using a Stereo Camera



Measure Planar Objects



Estimate 3-D Structure from Camera Motion

Camera parameters include intrinsics, extrinsics, and distortion coefficients. To estimate the camera parameters, you need to have 3-D world points and their corresponding 2-D image points. You can get these correspondences using multiple images of a calibration pattern, such as a checkerboard. Using the correspondences, you can solve for the camera parameters. After you calibrate a camera, to evaluate the accuracy of the estimated parameters, you can:

- Plot the relative locations of the camera and the calibration pattern
- Calculate the reprojection errors.
- Calculate the parameter estimation errors.

Use the Camera Calibrator to perform camera calibration and evaluate the accuracy of the estimated parameters.

## **Camera Models**

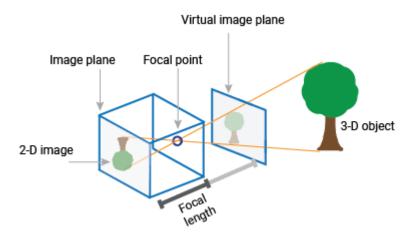
The Computer Vision Toolbox<sup>™</sup> contains calibration algorithms for the pinhole camera model and the fisheye camera model. You can use the fisheye model with cameras up to a field of view (FOV) of 195 degrees.

The pinhole calibration algorithm is based on the model proposed by Jean-Yves Bouguet . The model includes, the pinhole camera model and lens distortion .The pinhole camera model does not account for lens distortion because an ideal pinhole camera does not have a lens. To accurately represent a real camera, the full camera model used by the algorithm includes the radial and tangential lens distortion.

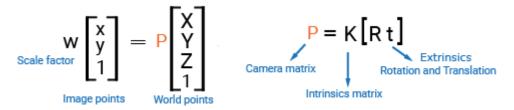
Because of the extreme distortion a fisheye lens produces, the pinhole model cannot model a fisheye camera. For details on camera calibration using the fisheye model, see <u>Fisheye</u> Calibration Basics.

#### **Pinhole Camera Model**

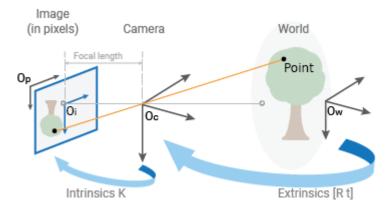
A pinhole camera is a simple camera without a lens and with a single small aperture. Light rays pass through the aperture and project an inverted image on the opposite side of the camera. Think of the virtual image plane as being in front of the camera and containing the upright image of the scene.



The pinhole camera parameters are represented in a 3-by-4 matrix called the *camera matrix*. This matrix maps the 3-D world scene into the image plane. The calibration algorithm calculates the camera matrix using the extrinsic and intrinsic parameters. The extrinsic parameters represent the location of the camera in the 3-D scene. The intrinsic parameters represent the optical center and focal length of the camera.



The world points are transformed to camera coordinates using the extrinsic parameters. The camera coordinates are mapped into the image plane using the intrinsics parameters.



#### **Camera Calibration Parameters**

The calibration algorithm calculates the camera matrix using the extrinsic and intrinsic parameters. The extrinsic parameters represent a rigid transformation from 3-D world coordinate system to the 3-D camera's coordinate system. The intrinsic parameters represent a projective transformation from the 3-D camera's coordinates into the 2-D image coordinates.

#### Extrinsic Parameters

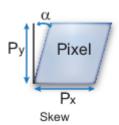
The extrinsic parameters consist of a rotation, R, and a translation, t. The origin of the camera's coordinate system is at its optical center and its x- and y-axis define the image plane.

#### Intrinsic Parameters

The intrinsic parameters include the focal length, the optical center, also known as the *principal point*, and the skew coefficient. The camera intrinsic matrix, *K*, is defined as:

$$f_x$$
00s $f_y$ 0 $c_x$  $c_y$ 1

The pixel skew is defined as:



 $[C_xC_y]$  — Optical center (the principal point), in pixels.

 $(f_X, f_V)$  — Focal length in pixels.

 $f_x = F/p_x$ 

 $f_v = F/p_v$ 

*F*— Focal length in world units, typically expressed in millimeters.

 $(p_x, p_y)$  — Size of the pixel in world units.

s — Skew coefficient, which is non-zero if the image axes are not perpendicular.

 $s=f_x \tan \alpha$ 

#### **Distortion in Camera Calibration**

The camera matrix does not account for lens distortion because an ideal pinhole camera does not have a lens. To accurately represent a real camera, the camera model includes the radial and tangential lens distortion.

Radial Distortion

Radial distortion occurs when light rays bend more near the edges of a lens than they do at its optical center. The smaller the lens, the greater the distortion.







The radial distortion coefficients model this type of distortion. The distorted points are denoted as  $(x_{\text{distorted}}, y_{\text{distorted}})$ :

$$X_{\text{distorted}} = X(1 + k_1^* r_2 + k_2^* r_4 + k_3^* r_5)$$

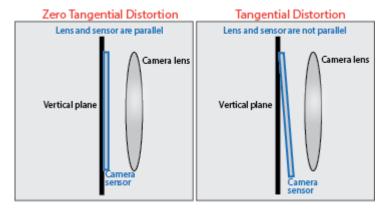
$$Y_{\text{distorted}} = Y(1 + k_1^* r_2 + k_2^* r_4 + k_3^* r_5)$$

- *x*, *y* Undistorted pixel locations. *x* and *y* are in normalized image coordinates. Normalized image coordinates are calculated from pixel coordinates by translating to the optical center and dividing by the focal length in pixels. Thus, *x* and *y* are dimensionless.
- $k_1$ ,  $k_2$ , and  $k_3$  Radial distortion coefficients of the lens.
- $\bullet \quad r_2 = x_2 + y_2$

Typically, two coefficients are sufficient for calibration. For severe distortion, such as in wide-angle lenses, you can select three coefficients to include  $k_0$ .

Tangential Distortion

Tangential distortion occurs when the lens and the image plane are not parallel. The tangential distortion coefficients model this type of distortion.



The distorted points are denoted as ( $x_{distorted}$ ,  $y_{distorted}$ ):

$$X_{\text{distorted}} = X + [2 * p_1 * X * y + p_2 * (r_2 + 2 * x_2)]$$

$$y_{\text{distorted}} = y + [p_1 * (r_2 + 2 * y_2) + 2 * p_2 * X * y]$$

- *x*, *y* Undistorted pixel locations. *x* and *y* are in normalized image coordinates. Normalized image coordinates are calculated from pixel coordinates by translating to the optical center and dividing by the focal length in pixels. Thus, *x* and *y* are dimensionless.
- $p_1$  and  $p_2$  Tangential distortion coefficients of the lens.
- $r^2 = x^2 + y^2$

# How can you calibrate your motion capture system for accurate results?

Motion capture is a technique that allows you to record the movements of actors and objects and transfer them to digital models. It can be used for creating realistic animations, visual effects, and interactive experiences. However, to get the best results from your motion capture system, you need to calibrate it properly. Calibration is the process of adjusting the settings and parameters of your system to match the real-world conditions and reduce errors and noise. In this article, we will explain how you can calibrate your motion capture system for accurate results.

# 1Choose the right environment

The first step to calibrate your motion capture system is to choose the right environment for your recording. The environment should be spacious enough to accommodate your actors and cameras, and free of any sources of interference or distortion. For example, you should avoid direct sunlight, reflective surfaces, metal objects, or electromagnetic fields that could affect

your system's performance. You should also minimize any background noise or movement that could confuse your system or create unwanted data.

# 2Set up your cameras

The next step is to set up your cameras according to your system's specifications and requirements. You should position your cameras in a way that covers the entire capture area and provides a clear view of the actors and objects. You should also adjust the height, angle, zoom, focus, and exposure of your cameras to optimize the image quality and resolution. Depending on your system, you may need to connect your cameras to a computer or a network and configure the settings and options accordingly.

- Camera Placement: Ensure full coverage with strategic positioning.
- Parameter Optimization: Adjust height, angle, zoom, focus for superior quality.
- Resolution Tuning: Fine-tune settings for optimal resolution as per specs.
- **Connectivity Setup:** Connect cameras to a computer or network based on requirements.
- Network Configuration: Configure settings for seamless camera integration if needed.
- System-Specific Settings: Customize settings according to motion capture system requirements.
- Remote Calibration: Explore remote options for convenient adjustments.
- Testing and Validation: Validate setup through tests for accuracy and reliability.
- Real-time Monitoring: Implement monitoring for prompt issue identification.

# 3Place your markers

The third step is to place your markers on your actors and objects. Markers are small devices that emit or reflect light or signals that your cameras can detect and track. They can be passive, active, or hybrid, depending on your system and preferences. You should attach your markers securely and strategically to the joints, limbs, and features of your actors and objects, following the guidelines and recommendations of your system. You should also use enough markers to capture the details and nuances of the movements, but not too many to overload your system or create occlusions. Marker Types: Choose passive, active, or hybrid markers based on system and preference. Secure Attachment: Attach markers strategically to joints, limbs, and features securely. Guideline Adherence: Follow system guidelines for optimal tracking with markers. Strategic Quantity: Use enough markers for detail without overloading the system. Prevent Occlusions: Balance marker quantity to avoid tracking interruptions. Dynamic Placement: Adjust markers based on the type of movements being captured. Regular Checks: Ensure markers remain securely attached with regular inspections. Calibration

Verification: Regularly verify marker calibration for sustained accuracy. Actor Comfort: Consider comfort in marker placement for freedom of movement.

# 4Perform the calibration routine

The fourth step is to perform the calibration routine of your system. The calibration routine is a series of actions and commands that you need to execute to align and synchronize your cameras and markers. It can vary depending on your system and software, but it usually involves moving a calibration wand or object around the capture area, following a specific pattern and speed. The calibration routine allows your system to measure the distances, angles, and orientations of your cameras and markers, and generate a coordinate system and a skeleton model for your actors and objects.

System-Specific Calibration: Execute system-specific calibration for accuracy. Align Cameras and Markers: Synchronize cameras and markers for precision. Calibration Wand/Object: Follow pattern and speed per system guidelines. Measure Distances, Angles: Calibration assesses distances, angles, and orientations. Coordinate System Generation: Create a precise coordinate system for accurate mapping. Skeleton Model Creation: Form a skeleton model based on calibration data. Adapt to Changes: Adjust routine for system or environmental dynamics. Document Parameters: Record calibration parameters for future reference. Explore Automation: Consider automation for efficient and consistent calibration.

Last updated on Dec 6, 2023

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# How can you calibrate your motion capture system for accurate results?

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Choose the right environment

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Set up your cameras

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Place your markers

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Perform the calibration routine

5

Test and refine your calibration

6

#### Here's what else to consider

Be the first to add your personal experience

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#### Add your perspective

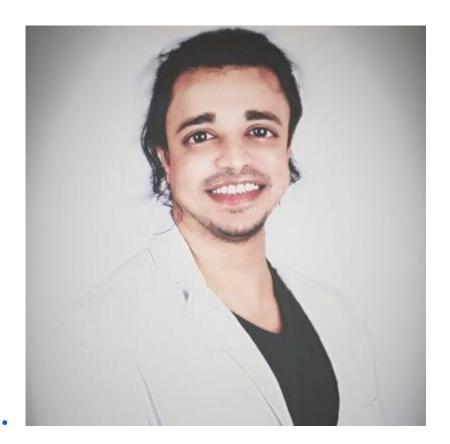


This article is based on optical motion capture, for which you need a dedicated space or studio with mounted cameras (or phones), also called 'volume'. If you do not have this space available or you cannot shoot in a confined space, you can choose to go for an inertial solution. Inertial mocap does not need cameras or phones to capture data, you can capture anywhere you like. A premium inertial system with HD Reprocessing (for instance Xsens) will gave you the same quality data as an optical system. A premium system will also be fully immune to magnetic distortion.

#### Like

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(edited)



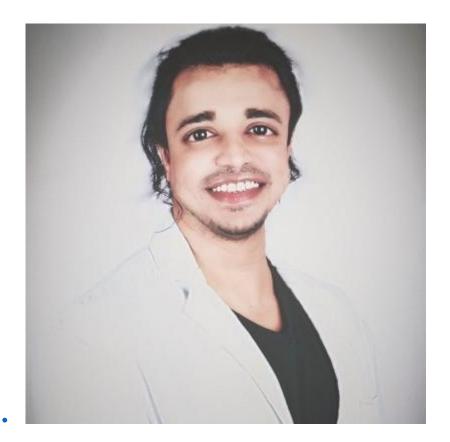
Opt for controlled spaces to minimize interference. Use uniform lighting to enhance marker visibility. Shield against electromagnetic fields for system sensitivity. Employ non-reflective markers to mitigate metal impact. Use algorithms to reduce background noise for cleaner data. Implement dynamic protocols for adaptive real-time calibration. Integrate AI for optimized system performance and accuracy. Incorporate Inertial Measurement Units for enhanced precision. Establish feedback loops for on-the-spot adjustments. Apply analytics for calibration analysis and system enhancement. Empower operators with environmental awareness.

Like

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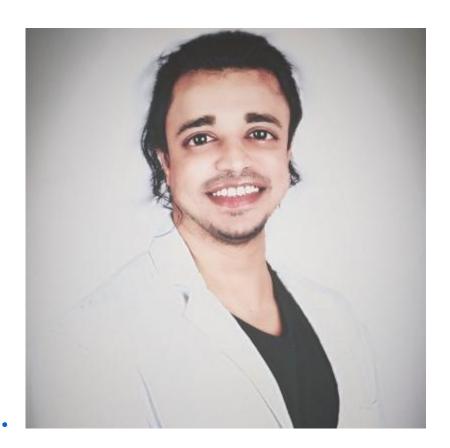
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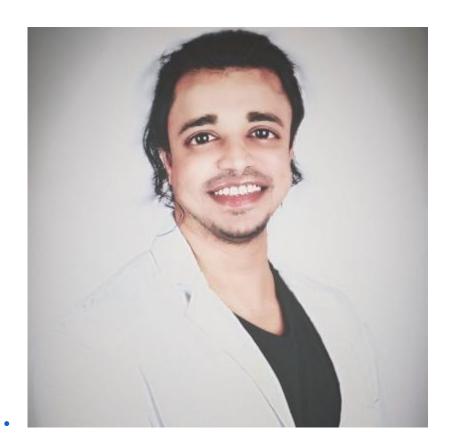
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Like

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# 5Test and refine your calibration

The final step is to test and refine your calibration. You should run a test recording of your actors and objects performing some typical movements and actions, and check the quality and accuracy of the data and the animation. You should look for any errors, gaps, or glitches in the data and the animation, and identify the possible causes and solutions. For example, you may need to adjust the camera settings, reposition the markers, repeat the calibration routine, or use some post-processing tools to correct and improve your calibration.

Test Recording: Record actors for typical movements to assess data and animation. Evaluate Quality: Check data and animation for errors, gaps, and glitches. Identify Causes: Identify causes and implement solutions for discrepancies. Fine-tune Settings: Adjust camera settings for improved performance if needed. Marker Repositioning: Reposition markers to address observed inconsistencies. Repeat Calibration: Repeat calibration routine as necessary for refinement. Post-Processing Tools: Use tools for data correction and calibration enhancement. Iterative Refinement: Continuously refine calibration based on testing insights. Document Adjustments: Record adjustments made for future reference.

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